\$8639/

SEC 1972 (6-

02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden
hours per response... 1



Number (Including Area Code)

FORM D

PROCESSED MAR 02 2004

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Address of Principal Business Operations (Number and Street, City, State, Zip Code)

(if different from Executive Offices) Same as Executive Office

SEC USE ONLY					
Prefix		Serial			
DAT	E RECEI	VED			

Telephone

Name of Offering ([] check if this	is an amendment and name has changed, a	nd indicate change.)					
Filing Under (Check box(es) that apply):	[] <u>Rule 504</u> [] <u>Rule 505</u> [X] <u>Rule 506</u>	[] Section 4(6) [JULOE					
Type of Filing: [] New Filing [X] Amendment	RECEIVED					
A. BASIC IDENTIFICATION DATA							
1. Enter the information requested	d about the issuer	188					
Name of Issuer ([] check if this i American Biophysics Corp.	s an amendment and name has changed, ar	nd indicate change.)					
Address of Executive Offices North Kingstown, R.I. 02852	(Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)	140 Frenchtown Road, 401-884-3500					

THE WAY

• •	ation			
[X] corporation	[] limited partnership, alre	eady formed	[] othe	er (please specify):
[] business trust	[] limited partnership, to b	e formed		
		Month	Year	
Actual or Estimated Date of	of Incorporation or Organization:	[0]7]	[9]5]	[X] Actual [] Estimated

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under <u>Regulation D</u> or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[X] Director [] General and/or Managing Partner
Full Name (Last nam	e first, if individual) DeMaio, W	arren	м цот пожи, у ил лет у до по у у до сторо и от на продости на посторо на посторо на посторо на посторо на пост Сторо на посторо на пос
Business or Resident N. Wood St., Chicago		t, City, State, Zip Co	ode) DeMaio Partners, LLC, 1754
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[X] Director [] General and/or Managing Partner
Full Name (Last nam	e first, if individual) Komoroske	, Alex	and the second s
Business or Residence Menlo Park, CA. 940		t, City, State, Zip Co	ode) 2022 Santa Cruz Avenue,
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[X] Director [] General and/or Managing Partner
Full Name (Last nam	e first, if individual) Vieau, Dav	id P.	esidetiks padrin padri supuni Proposis Resulti Procedini padrili Procedini (indesidi indesidi indesidi indesid
Business or Residence 701, Boston, MA. 02		t, City, State, Zip Co	ode) 10 CharlesGate East, Unit
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[X] Director [] General and/or Managing Partner
Full Name (Last nam	e first, if individual) Murphy, Jo	hn A.	的最初的,197 4 ,以外的股份,但有效的时候的时候的时候,但如此的人们的人们的人们的人们们们的人们们们们们们们们们们们们们们们们们们们们们们
	ce Address (Number and Stree amestown, R.I. 02835	t, City, State, Zip Co	ode) Morneau & Murphy, 77

Check Box(es) that Apply:	[] Promoter [] Beneficial Owner		Executive Officer	[X] Director [] General and/or Managing Partner
Full Name (Last nam	e first, if individu	al) Rudd, Richa	rd	Market discontinuos (1940) (See al State (1942) (See al State (1944) (See al State (1944) (See al State (1944)	ORGANIA AND AND AND AND AND AND AND AND AND AN	LANGER OF THE STATE OF THE STAT
Business or Resident Pelham Street, Newp		nber and Street,	City,	State, Zip Code	e) Signet Investr	ments, 28
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner		Executive Officer	[X] Director [General and/or Managing Partner
Full Name (Last nam	e first, if individu	al) Iannetta, Ra	ymon	a waaraan aa aa aa	nach Africa (1884) na 1984 na In ann an 1984 na 1984	
Business or Resident 2240 South County T				State, Zip Code) American Bio	physics Corp.,
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner		Executive Officer	[X] Director [General and/or Managing Partner
Full Name (Last nam	e first, if individu	al) Durand, Emn	па	t yar Amilikan ya Mantae Garaga dhan ya mafae caanaan marka ya waxaa bada da		
Business or Residence 2240 South County T			City,	State, Zip Code) American Biop	hysics Corp.,
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X]	Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	e first, if individu	al) Adam, Jeffre	y C.		echaniciasegasemo des seguen del laggar garcoli lagger par del decanga médica y mes en dendese, dend	retinguu saamin ku ssyon päätitikkoksis printii osata airentiin akkeesti toiti, vas peettiiti syyrs
Business or Residence 2240 South County T			City,	State, Zip Code) American Biop	ohysics Corp.,
Check Box(es) that Apply:	[] Promoter [X] Beneficial Owner	[]	Executive Officer	[] Director []	General and/or Managing Partner
Full Name (Last nam	e first, if individu	al) South Pelica	n, L.F	Mediance Consiste the attention to the constitution of the constit	ment a doctribution per a contributiva per anna mit chapement in chia e e, e e e dell'elle que e colorità.	flege med fill flegen gjesste friegen gets virts flegen op en stat stryper, most stig gengs med ste genges fre
Business or Residence (Use bland	ce Address (Nun					

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									this	Yes []	No [X]	
			Answe	er also in A	Appendi	ix, Columr	n 2, if fil	ing under	ULOE.			
2. What	is the	minimum	investm	nent that w	vill be a	ccepted fr	om any	individual	?		\$ N/A	
3. Does	the off	ering perr	nit joint	ownershi	p of a s	ingle unit?	?	*************			Yes [X]	No []
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.								-				
Full Nar	ne (La	st name fi	st, if in	dividual) l	Rudd, F	Richard						
Busines R.I. 028		esidence A	\ddress	s (Number	and St	reet, City,	State,	Zip Code).	28 Pelha	m Stree	et, New	port,
Name o	f Asso	ciated Bro	ker or [Dealer: Na	arragan	sett Bay S	Securitie	es	44 Magayor 114 M 100 or 124 M 100			
States i	n Whic	h Person	Listed I	las Solicit	ed or Ir	ntends to	Solicit F	urchasers				
(Check	''All S	States" or	check	individu	al State	es)				[] A	All States	
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[IL] X	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA] X	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV] X	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] X	[SC]	[SD]	[TN]	[TX] X	[UT]	[/T] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nar	ne (La:	st name fi	st, if in	dividual) l	Maurus	, Robert						
Busines R.I. 028		esidence /	Address	s (Number	and St	treet, City,	State,	Zip Code)	: 28 Pelha	am Stre	et, New	port,
Name o	f Asso	ciated Bro	ker or (Dealer: N	arragan	sett Bay S	Securitie	es		~~~~		
States i	n Whic	h Person	Listed H	Has Solicit	ted or Ir	ntends to	Solicit F	urchasers				*** The Called Street S
(Check	: "All S	States" or	check	individu	al State	es)				[] A	All Stat	es
[AL]	[AK]	[AZ]	[AR]	[CA] X	[CO]	[CT]	[DE]	[DC]	[FL] X	[GA]	[HI]	[ID]
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[MT]	[NE]	[NV] X	[NH]	[NJ]	[NM]	[NY] X	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI] X	[SC]	[SD]	[TN]	[XT] X	[TU]	[VT] X	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual) Gumpert, Richard Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840 Name of Associated Broker or Dealer: Narragansett Bay Securities States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)] All States [AL] [AK] [AZ] [AR] [CA] X [CO] [CT] [DE] [FL] X [GA] [HI] [DC] [IDI] [IL] X [IN] [IA] [KS] [LA] [MN] [MO] [KY] [ME] [MD] [MA] X [MI] [MS] [MT] [NE] [NV] X [NH] [NJ] [MM] [NY] X [NC] [ND] [HO] [OK] [OR] [PA] [RI] X [SC] [SD] [TN] [TX] X [UT] [VT] X [VA] [WA] [VV][WI] [WY] [PR] Full Name (Last name first, if individual) Craig, Guy Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840 Name of Associated Broker or Dealer: Narragansett Bay Securities States in Which Person Listed Has Solicited or Intends to Solicit Purchasers] All States (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] X [CO] [CT] [DE] [DC] [FL] X [GA] [HI] [ID] [IL] X [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] X [IM] [MN] [MS] [MO] [MT] [NE] [NV] X [NH] [NJ] [MM] [NY] X [NC] [ND] [OH] [OK] [OR] [PA] [RI] X [SC] [SD] [TN] [TX]X[UT] [VT]X[VA] [AW] [WV] [IW] [WY] [PR] Full Name (Last name first, if individual) Pearson, Ronald Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840 Name of Associated Broker or Dealer: Narragansett Bay Securities States in Which Person Listed Has Solicited or Intends to Solicit Purchasers All States (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] (DE) [DC] [FL] [GA] [HI] [ID] [IL] [MS] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] X [MI] [MN] [MO] [MT] [NV] [NY] X [NC] [ND] [OH] [OK] [OR] [PA] [NE] [NH] [NJ] [MM] [W] [WY] [PR] [RI][SC] [SD] [TN] [XT] [UT] [VT]X[VA] [WA] [WV]

Full Name (Last name first, if individual) Narragansett Bay Securities Business or Residence Address (Number and Street, City, State, Zip Code): 28 Pelham Street, Newport, R.I. 02840 Name of Associated Broker or Dealer: Richard Rudd, Robert Maurus, Richard Gumpert, Guy Craig and Ronald Pearson States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)] All States [AL] [AR] [CA] X [DC] [FL] X [GA] [HI] [AK] [AZ] [CO] [CT] [DE] [ID] [IL] X [KS] [MD] [MA] X [MN] [MS] [MO] [IN] [IA] [KY] [LA] [ME] [MI] [MT] [NE] [NV] X [NJ] [MM] [NY] X [NC] [OH] [OK] [OR] [PA] [NH] [ND] [RI] X [SC] [SD] [TN] [TX]X[UT] [VT] X [VA] [WA] [WV][WI] [WY] [PR] Full Name (Last name first, if individual) Jones, Carlisle Business or Residence Address (Number and Street, City, State, Zip Code): 375 Park Avenue, New York, NY 10152 Name of Associated Broker or Dealer: Invemed Investments States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)] All States [HI] [AL] [AK] [AZ] [AR] [CA] [CO] [CT] (DE) [DC] [FL] X [GA] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NV] [NH] [NJ] [NM] [NY] X [NC] [OH] [OK] [OR] [PA] [NE] [ND] [WV] [WI] MAI [PR] [RI] [SC] [SD] [TN] [XT] [TU] [VA] [WA] Full Name (Last name first, if individual) Invemed Investments Business or Residence Address (Number and Street, City, State, Zip Code): 375 Park Avenue, New York, NY 10152 Name of Associated Broker or Dealer: Carlisle Jones States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States [AL] [DE] [DC] [GA] [HI] [ID] [AK] [AZ] [AR] [CA] [CO] CTI [FL] X [IL] [INI] [AI] [KS] [KY] [LA] [MD] [MA] [MI] [MN] [MS] [MO] [ME] [MM] [NC] [OH] [OR] [PA] [MT] [NE] [NV] [NH] [NJ] [NY] X [ND] [OK] [WV] [WY] [RI] [SC] [SD] [TN] [XT] [UT] [VT][VA] [WA] [W] [PR]

Full N	ame (L	ast nam	ne first,	if individua	al) Lou	cas, Tom						
		Resider D. 2120		lress (Num	ber and	Street, C	ity, State	e, Zip Code	e) : 320 N	North Ch	arles St	reet,
Name	of Ass	ociated	Broker	or Dealer	: InCap	Securities	, Inc.		arth i de la company de la	4, C)	<u>are pronounded, are positive to a language continue</u>	And and and an artistic section of the Control of t
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	(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)											

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security Debt Equity	Aggrega Offering Price \$10,000,0 \$4,999,99	g Already Sold 00 \$10,000,000
[X] Common [] Preferred		
Convertible Securities (including warrants) Partnership Interests	\$2,449,66 \$N/A	2 \$2,066,232 \$N/A
Other (Specify). Total	\$N/A \$17 449 6	\$N/A .60* \$14,855,512*
Answer also in Appendix, Column 3, if filing under ULOE.	ψ17, 110 ,0	ου ψιπ,οου,οτε
* This total includes Warrants to purchase 344,372 common share Warrants have not yet been exercised.	es @ \$6.00 per sha	are; such
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors Non-accredited Investors	46 0	\$14,855,512* \$ 0
Total (for filings under Rule 504 only)	N/A	\$ N/A
* This total includes Warrants to purchase 344,372 common share Warrants have not yet been exercised.	es @ \$6.00 per sha	are; such
3. If this filing is for an offering under <u>Rule 504</u> or <u>505</u> , enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	N/A	
Type of offering	Type of Security	Dollar Amount Sold
Rule 505 Regulation A		\$ \$
Rule 504		\$
Total		¢

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating

solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[] \$0
Printing and Engraving Costs	[X]\$100
Legal Fees	[X]\$20,000
Accounting Fees	[] \$0
Engineering Fees	[] \$0
Sales Commissions (specify finders' fees separately)	[X]\$489,464 *
Other Expenses (identify)	[] \$0
Total	[X]\$509,564

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$14,345,948*

Payments to

- * This total includes Warrants to purchase 344,372 common shares @ \$6.00 per share; such Warrants have not yet been exercised.
- ** This total does not include Warrants to purchase 131,238 common shares granted to the Placement Agents as commissions; such Warrants have not yet been exercised.

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[]\$0	[]\$0
Purchase of real estate	[]\$0	[]\$0
Purchase, rental or leasing and installation of machinery and equipment	[]\$0	[X] \$1,000,000
Construction or leasing of plant buildings and facilities	[] \$0	[]\$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$0	[]\$0
Repayment of indebtedness	[]\$	[]\$0
Working capital	[]\$0	[X] \$13,345,948*
Other (specify):	[]\$0	[]\$0
	[]\$0	[]\$0
Column Totals	[] \$	[X] _\$14,345,948*
Total Payments Listed (column totals added)	[X]\$14,	345,948*

This total includes Warrants to purchase 344,372 common shares @ \$6.00 per share; such Warrants have not yet been exercised.

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
American Biophysics Corp.	11000	2/20/04
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Jeffrey C. Adam	Treasurer & CFO	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE	
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes No [] [X]
See Appendix, Column 5, for state response.	

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature / Date
American Biophysics Corp.	1/20 2126/04
Name of Signer (Print or Type)	Title (Print or Type)
Jeffrey C. Adam	Treasurer & CFO
	//

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

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	se to no		Type of security					ULOE	
a comment	accre					(if yes, attach			
Andrews III	investo Sta		offered in state (Part C-Item 1)	amount purchased in State (Part C-Item 2)			explanation of waiver granted) (Part E-Item 1)		
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State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
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AK			The state of the s						
AZ					15,	***************************************			
AR			0, 1,0,337		gan (1975) com no m. Processamon (1987) accessor (1986) accessor (1986) accessor (1986) accessor (1986) accessor (1986)				
СА		X	Stock & Warrants - \$33,000	1	\$33,000 ¹	0			X
СО					,				
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DC									
FL		X	Stock & Warrants - \$238,692	1	\$238,692 ³	0			X
GA									
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ID					***************************************				
IL		X	Convert. Note & Warrants - \$10,999,996/ Stock & Warrants - \$277,734	4	\$11,277,730 ⁴	0			X
IN		Andreas Addition							
IA									
KS									
KY									
LA									
ME									
MD									
МА		X	Stock & Warrants - \$720,204	13	\$720,204 ⁵	0			X

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MN			handan and the second			
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MT						
NE						
NE		C. 1 0 TV				
NV	X	Stock & Warrants – \$85,788	1	\$85,788 ⁶	0	X
NH						
NJ						
NM						
NY	X	Stock & Warrants - \$428,406	11	\$428,406 ⁷	0	X
NC			e considéra aguar pois angan saintéan na earth fhana		ramer year and Magazin and Legislatin of Massacher Places	
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OR			en versamente versamente versamente versamente versamente versamente versamente versamente versamente versamen		***************************************	
PA				İ		
RI	X	Stock & Warrants - \$1,257,738	8	\$1,257,7388	0	X
sc						
SD			······································			
TN						
тх	X	Stock & Warrants - \$329,994	1	\$329,9949	0	X
UT		And the second s	rrigendaria i da i engligge ris di intry a gipti debisti di agnazio debi		accession than the gardening and control of the second second second second second second second second second	
VT	X	Stock & Warrants - \$450,960	5	\$450,960 ¹⁰	0	X
VA						
WA				ĺ	ayan dagayan dan da ayan da ay	
WV			egiden min special from min nyaéta an a an _a aspendanta		Andrews of the Anna State of the State of th	
WI		***************************************			An executive of a section of the first party of the	
WY	LE CONTRACTOR CONTRACT		oon veeri ^{ag} oo ooroomin oo			
PR			alender ii gameettiidika voote tiinaam oonidika			

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- ¹ This total includes Warrants to purchase 500 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 500 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 3,616 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 170,873 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- ⁵ This total includes Warrants to purchase 11,745 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 1,299 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 9,616 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 126,875 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 4,999 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.
- This total includes Warrants to purchase 6,830 common shares at @ \$6.00 per share; such Warrants have not yet been exercised.